

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 10, 2020

REGISTRATION NO: 27403
BONDS ISSUED BY: Eldon R-I School District
AMOUNT OF ISSUE: \$2,500,000.00 (Series 2020) COUNTY: Miller, Moniteau and Morgan
DATE OF ISSUE: July 17, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds for the betterment of school facilities including but not limited to: to construct, equip, and furnish additional classrooms at the Middle School; to increase energy efficiency through replacement of heating, ventilation, and air conditioning (HVAC) systems; to renovate the Middle School band room; to install new playground equipment; to construct, equip, and furnish an animal laboratory at the High School; to complete other repairs and improvements to existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$370,000.00	03/01/2035	
5.00000%	\$385,000.00	03/01/2036	
5.00000%	\$405,000.00	03/01/2037	
5.00000%	\$425,000.00	03/01/2038	
	\$445,000.00	03/01/2039	*
	\$470,000.00	03/01/2040	*
5.00000%	\$915,000.00	03/01/2040	

ARE BONDS CALLABLE: THE SERIES 2020 BONDS maturing on and after March 1, 2035 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$2,889,124.35
INTEREST RATE: 3.76253%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$190,351,325.00
INDEBTEDNESS: (Including this issue) \$12,632,354.00
NOTICE OF ELECTION: Published in The Advertiser newspaper on May 21 and 28, 2020; published in the California Democrat newspaper on May 20 and 27, 2020; published in the Morgan County Press newspaper on May 27, 2020; published in the Leader-Statesman newspaper on May 21 and 28, 2020.
DATE OF ELECTION: June 02, 2020
ELECTION RESULTS: Yes - 1,051 No - 269
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable

